FORM D

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL				
OMB Number:	3235-0076			
Evniros	April 30, 2008			

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	Prefix	Serial			
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	DAT	E RECEI	VED		

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Name of Offering Check of this is an amendment and name has changed, and indicate chan Series X Convertible Preferred Stock	nge.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 V Rule	506 Section 4(6) ULOE
Type of Filing:	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer	e.)
Acom Cardiovascular, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 601 Campus Drive, St. Paul, MN 55112	Telephone Number (Including Area Code) 651-286-4800
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(If different from Executive Offices)	
Brief Description of Business	
Research, develop and market devices and accessories utilized in connection with cardio	vascular procedures. PROCESSED
	JAN 0.7 2008
Type of Business Organization	(4)
✓ corporation	other (please specify): THOMSON
business trust limited partnership, to be formed	FINANCIAL
Actual or Estimated Date of Incorporation or Organization: Month Year 0 8 0 0 0 Unrisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction)	1 - 11 - 1

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



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		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information rec	quested for the follo	owing:			
 Each promoter of the 	issuer, if the issue	r has been organized within th	ne past five years;		
Each beneficial owner	er having the power	r to vote or dispose, or direct t	he vote or disposition of, 10%	6 or more of a class of	of equity securities of the issuer;
Each executive office	er and director of co	orporate issuers and of corpor	ate general and managing par	tners of partnership i	ssuers; and
Each general and ma			0 0.	•	·
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)		<u> </u>		
Credit Suisse First Bosto	n Equity Partners	i, L.P.			
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)	<u>,</u>		
c/o Credit Suisse First Bo	oston Advisory, E	leven Madison Avenue, Ne	w York, NY 10010		
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)	<u></u>			
Johnson & Johnson Dev	elopment Corpora	ation			
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
One Johnson & Johnson	Plaza, New Brun	nswick, NJ 08933			
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)		· · · · · · · · · · · · · · · · · · ·		
New Enterprise Associat	es VII, L.P.				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
c/o New Enterprise Asso	ciates, 1119 St. F	Paul Street, Baltimore, MN	21202		
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Credit Suisse First Bosto	n Equity Partners	s (Bermuda), L.P.			
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
Eleven Madison Avenue	New York, NY 1	10010			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Alferness, Clifton A.					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
1000 2nd Avenue, Suite	1440, Seattle, W.	A 98104	·		
Check Box(es) that Apply:	Promoter	Beneficial Owner	✓ Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Anderson, Steven					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	aul, MN 55112				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Hadley, Charles G.					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	aul, MN 55112				

1			TIFICATION DATA		
2. Enter the information rec	-	•			
•		r has been organized within th	•		
 Each beneficial owner 	er having the powe	r to vote or dispose, or direct t	he vote or disposition of, 10%	% or more of a class	of equity securities of the issuer;
		orporate issuers and of corpora	ate general and managing par	tners of partnership i	issuers; and
Each general and ma	naging parmer of p	partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Weisskoff, Robert	if individual)				
Business or Residence Address 601 Campus Drive, St. P	•	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, Van Bladel, Sigrid	if individual)				
	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	•	,,,,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, Mitchnick, Mark	if individual)				
	ess (Number and S	treet, City, State, Zip Code)		.	
601 Campus Drive, St. P	-	, , , , , ,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Benson, Buzz	if individual)				
	ess (Number and S	treet, City, State, Zip Code)	*FFS.W		
601 Campus Drive, St. P	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				7.
Lunsford, Jr., Paul R. Business or Residence Addr.	ecc (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	•	nicet, City, Suite, Dip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Bassett, Kevin	if individual)		. 1214/4		
	ess (Number and S	treet, City, State, Zip Code)			P-P-SANP-LI
601 Campus Drive, St. P	-	, ,,- , <u>r</u> ,			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		7
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?	\$ N/A	
	3 147	
3. Does the offering permit joint ownership of a single unit?	Yes [₹]	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
NO COMMISSIONS WILL BE PAID		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
Name of Associated Blokel of Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	□ All	States
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Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	□ All	States
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	Yj 🖺	PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
7,,		
Name of Associated Broker or Dealer		
Traine of Associated Blokel of Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PI	ROCEEDS			
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggr	egate	Am	ount
Type of Security	Offerin	g Price	Alread	ly Sold
Debt	s		s	
Equity	\$ 33,00	0,000	\$ 21,60	4,427
Common Preferred				
Convertible Securities (including warrants)	-		\$	
Partnership Interests			\$	
Other (Specify Shares underlying convertible promissory notes*).			\$	0*
Total	\$ 33,00	0,000	\$ <u>21,60</u>	14,427
Answer also in Appendix, Column 4, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Nun		Dollar	regate Amount
	Inve			rchases
Accredited Investors		3	\$ 21,60	
Non-accredited Investors			\$	
Total (for filings under Rule 504 only)	-		\$	
Answer also in Appendix, Column 4, if filing under ULOE.				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Type of Offering	Typ Secu	e of irity		Amount old
Rule 505			\$	<u> </u>
Regulation A			s	
Rule 504			\$	
Total	·····		\$	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees			\$	
Printing and Engraving Costs			\$	
Legal Fees		7	\$ 200,0	000
Accounting Fees			s	
Engineering Fees			\$	
Sales Commissions (specify finders' fees separately)			s	
Other Francisco Rive Sky filing fees				100
Total		. <u> </u>	\$ 201,4	
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^{*}Includes (i) conversion of promissory notes for 347,791 shares of Series X Convertible Preferred Stock for which no additional consideration was paid, (ii) conversion of promissory notes for 7,279,457 shares of Series AA Convertible Preferred Stock for which no additional consideration was paid, and (iii) conversion of promissory notes for 29,918 shares of common stock for which no additional consideration was paid.

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES	ANU	USE OF PROCEEDS	•	
	Question 1 and total expenses furnished in resp	offering price given in response to Part C - onse to Part C - Question 4.a. This difference is the				\$ <u>32,798,600</u>
5.	for each of the purposes shown. If the amoun	s proceeds to the issuer used or proposed to be used t for any purpose is not known, furnish an estimate The total of the payments listed must equal the response to Part C - Question 4.b above.				
				Payment to Officers, Directors, & Affiliates	F	ayments to Others
	Salaries and fees			\$		s
	Purchase of real estate			\$		s
	Purchase, rental or leasing and installation of ma	achinery and equipment		s		\$
	Construction or leasing of plant buildings and fa	icilities		s		s
	Acquisition of other businesses (including the variate used in exchange for the assets or security	alue of securities involved in this offering that ities of another issuer pursuant to a merger)		s		s
	Repayment of indebtedness			s		s
	Working capital			\$		\$ 32,798,600
	Other (specify):			\$		\$
				\$		s
			✓	\$ 0	✓	\$ 32,798,600
	Total Payments Listed (column totals added)			✓ s	32,798,6	00
		D. FEDERAL SIGNATURE				
O		y the undersigned duly authorized person. If this not the U.S. Securities and Exchange Commission, upor at to paragraph (b)(2) of Rule 502.				
SS	uer (Print or Type)	Signature	Da	ite /	/	
Ad	corn Cardiovascular, Inc.	154		12/211	07	
٧a	me of Signer (Print or Type)	Title of Signer (Print or Type)				
S	teven Anderson	Chief Executive Officer and President				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

